

**BEAUMONT  
CORNISH  
Limited**

BUILDING 3, 566 CHISWICK HIGH ROAD, LONDON, W4 5YA  
TEL: 0207 628 3396 FAX: 0207 628 3393

**Strictly Private and Confidential**

The Directors  
Riverfort Global Opportunities plc  
Suite 39  
18 High Street  
High Wycombe  
Buckinghamshire HP11 2BE

8 May 2025

Dear Directors

**Riverfort Global Opportunities plc  
(the “Company” or the “Issuer”)**

**PROPOSED ACQUISITION S-VENTURES SUBSIDIARIES  
CONDITIONAL PLACING TO RAISE UP TO £1.0 MILLION  
WAIVER OF RULE 9 OF THE TAKEOVER CODE  
NOTICE OF GENERAL MEETING**

**AND**

**ADMISSON OF THE ENLARGED SHARE CAPITAL TO TRADING ON AIM  
(“the Transaction”)**

We refer to the circular dated 8 May 2025 concerning a proposed acquisition of S-Ventures subsidiaries, conditional placing to raise up to £1.0 million, approval of a Waiver of Rule 9 of the Takeover Code, Notice of General Meeting as referred to above (the “Circular”).

Beaumont Cornish Limited is acting as a Rule 3 Adviser to Riverfort Global Opportunities plc and has given and not withdrawn its written consent to the issue of the Circular with the inclusion of its name and references to it in the form and context in which they appear.

Kind regards

Yours faithfully

*Felicity Geidt*

For and on behalf of

Beaumont Cornish Limited

AUTHORISED AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY  
A SPONSOR APPROVED BY THE FINANCIAL CONDUCT AUTHORITY, A NOMINATED ADVISER APPROVED BY THE LONDON STOCK EXCHANGE  
A MEMBER OF THE LONDON STOCK EXCHANGE AND A MEMBER OF AQUIS STOCK EXCHANGE.  
REGISTERED OFFICE: 3 HARDMAN STREET, MANCHESTER, M3 3HF. REGISTERED NUMBER: 3311393.  
VAT NUMBER: 710172092