

8 June 2018

Paternoster Resources plc
("Paternoster" or the "Company")

Result of General Meeting

Paternoster is pleased to announce that at the General Meeting held earlier today, all resolutions were passed.

A summary of the proxy votes cast by shareholders with respect to the resolutions proposed at the meeting is set out below:

Resolutions	For	For %	Against	Discretion to Chairman	Total Votes
01	640,086,263	91.9	56,719,614	Nil	696,805,877
02	640,380,380	91.9	56,425,497	Nil	696,805,877
03	635,380,380	91.2	61,354,881	70,616	696,805,877

For more information, please contact:

Paternoster Resources plc: +44 (0) 20 7580 7576
Nicholas Lee, Chairman

Nominated Adviser: +44 (0) 20 7628 3396
Beaumont Cornish
Roland Cornish/Rosalind Hill Abrahams/Felicity Geidt

Joint Broker: +44 (0) 20 7186 0050
Shard Capital Partners LLP
Damon Heath
Erik Woolgar

Joint Broker: +44 (0) 20 7562 3351
Peterhouse Capital Limited
Lucy Williams

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